



SOLID GROUP INC.

July 5, 2013

THE DISCLOSURE DEPARTMENT

3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **MS. JANET A. ENCARNACION**
Head – Disclosure Department

Gentlemen:

In connection with the submission of the public ownership report, we hereby state that as of June 30, 2013, the public ownership of **Solid Group Inc.** is 21.55%.

Attached herewith is the computation of our company's public ownership level.

We trust that you will find everything to be in order.

We trust that you will find everything in order.

Very truly yours,

MELLINA T. CORPUZ
Corporate Information Officer

SOLID GROUP INC.
Computation of Public Ownership as of June 30, 2013

	Number of Shares			
	A	B	Total	
Number of Issued Shares	2,030,975,000	0	2,030,975,000	
Less: Number of Treasury Shares (if any)	209,433,000	0	209,433,000	
Number of Issued and Outstanding Shares	1,821,542,000	0	1,821,542,000	
Less:				
	% to total I/O Shares	A	B	Total
Directors*				
Elena S. Lim				
Direct	0.0001 %	1,894	0	1,894
Susan L. Tan				
Direct	0.0043 %	78,645	0	78,645
Indirect	0.4008 %	7,300,000	0	7,300,000
David S. Lim				
Direct	9.8537 %	179,488,591	0	179,488,591
Indirect	0.2745 %	5,000,000	0	5,000,000
Vicent S. Lim				
Direct	3.9465 %	71,887,187	0	71,887,187
Indirect thru PCD Nominee Corp	0.3292 %	5,996,000	0	5,996,000
Jason S. Lim				
Direct	3.5781 %	65,176,160	0	65,176,160
Quintin Chua				
Direct	0.1868 %	3,403,000	0	3,403,000
Luis-Maria Zabaljauregui				
Direct	0.0003 %	5,000	0	5,000
Joseph Lim				
Direct	0.0000 %	2	0	2
Beda T. Manalac				
Direct	0.0001 %	1,001	0	1,001
Sub-total	18.5742 %	338,337,480	0	338,337,480
Officers*				
Lita Joaquin				
Direct	0.3848 %	7,010,000	0	7,010,000
Roberto V. San Jose				
Direct	0.0133 %	242,000	0	242,000
Ana Maria A, Katigbak				
Direct	- %	0	0	0
Sub-total	0.3981 %	7,252,000	0	7,252,000
Principal/Substantial Stockholders*				
AA Commercial Inc				
Direct	32.03 %	583,377,817	0	583,377,817
AV Value Holding Corp				
Direct	27.45 %	499,999,999	0	499,999,999
Sub-total	59.48 %	1,083,377,816	0	1,083,377,816
Affiliate*				
	0 %	0	0	0
Sub-total	0 %	0	0	0
Others*				
Government*	0 %	0	0	0
Banks*	0 %	0	0	0
Employees*	0 %	0	0	0
Lock-Up Shares*	0 %	0	0	0
Sub-total	0 %	0	0	0
TOTAL	78.45 %	1,428,967,296.00	-	1,428,967,296.00
Total Number of Shares Owned by the Public		-	-	392,574,704

**SOLID GROUP INC.
PUBLIC OWNERSHIP PERCENTAGE**

**Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares**

392,574,704 shares	=	<u>21.55%</u>
1,821,542,000 shares		

Required Public Ownership%	=	10%
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Complied	Not Complied

Number of Issued and Outstanding Shares	=	1,821,542,000
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Number of Outstanding Shares	=	1,821,542,000
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Number of Treasury Shares	=	209,433,000
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Number of Listed Shares	=	2,030,975,000
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Number of Foreign-Owned Shares	=	39,504,665
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Foreign Ownership Level (%)	=	2.17%
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Foreign Ownership Limit (%)	=	40%
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