



SOLID GROUP INC.

October 4, 2013

THE PHILIPPINE STOCK EXCHANGE INC.

Disclosure Department
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet Encarnacion**
Head – Disclosure Department

Gentlemen:

In connection with the submission of the public ownership report, we hereby state that as of September 30, 2013, the public ownership of Solid Group Inc. is 21.55%.

Attached herewith is the computation of our company's public ownership level.

We trust that you will find everything to be in order.

Very truly yours,

MELLINA T. CORPUZ
Corporate Information Officer

SOLID GROUP INC.
Computation of Public Ownership as of September 30, 2013

	Number of Shares		
	A	B	Total
Number of Issued Shares	2,030,975,000	0	2,030,975,000
Less: Number of Treasury Shares (if any)	209,433,000	0	209,433,000
Number of Issued and Outstanding Shares	1,821,542,000	0	1,821,542,000
Less:			
	<u>% to total</u>		
	<u>I/O Shares</u>	<u>A</u>	<u>B</u>
		<u>Total</u>	
Directors*			
Elena S. Lim			
Direct	0.0001 %	1,894	0
Susan L. Tan			
Direct	0.0043 %	78,645	0
Indirect	0.4008 %	7,300,000	0
David S. Lim			
Direct	9.8537 %	179,488,591	0
Indirect	0.2745 %	5,000,000	0
Vicent S. Lim			
Direct	3.9465 %	71,887,187	0
Indirect	0.3292 %	5,996,000	0
Jason S. Lim			
Direct	3.5781 %	65,176,160	0
Quintin Chua			
Direct	0.1868 %	3,403,000	0
Luis-Maria Zabaljauregui			
Direct	0.0003 %	5,000	0
Joseph Lim			
Direct	0.0000 %	2	0
Beda T. Manalac			
Direct	0.0001 %	1,001	0
Sub-total	18.5742 %	338,337,480	0
Officers*			
Lita Joaquin			
Direct	0.3848 %	7,010,000	0
Roberto V. San Jose			
Direct	0.0133 %	242,000	0
Ana Maria A, Katigbak			
Direct	- %	0	0
Sub-total	0.3981 %	7,252,000	0
Principal/Substantial Stockholders*			
AA Commercial Inc			
Direct	32.03 %	583,377,817	0
AV Value Holding Corp			
Direct	27.45 %	499,999,999	0
Sub-total	59.48 %	1,083,377,816	0
Affiliate*			
Sub-total	0 %	0	0
Others*			
<i>Government*</i>	0 %	0	0
<i>Banks*</i>	0 %	0	0
<i>Employees*</i>	0 %	0	0
<i>Lock-Up Shares*</i>	0 %	0	0
Sub-total	0 %	0	0
TOTAL	78.45 %	1,428,967,296	-
Total Number of Shares Owned by the Public		-	392,574,704

**SOLID GROUP INC.
PUBLIC OWNERSHIP PERCENTAGE**

**Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares**

<u>392,574,704</u> shares	=	<u>21.55%</u>
1,821,542,000 shares		

Required Public Ownership%	=	10%
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Complied

Not Complied

Number of Issued and Outstanding Shares	=	1,821,542,000
Number of Outstanding Shares	=	1,821,542,000
Number of Treasury Shares	=	209,433,000
Number of Listed Shares	=	2,030,975,000
Number of Foreign-Owned Shares	=	37,503,665
Foreign Ownership Level (%)	=	2.06%
Foreign Ownership Limit (%)	=	40%